Fintelligence

Compliance: Data security and confidentiality

Training program SAM

Title / Topic	Data security and confidentiality
Target audience	Asset managers
Learning content	The topic of data security and confidentiality explains key principles and guidelines for dealing with data and information. It covers in particular the instructions for the classification of information, the handling of data and the use of electronic devices.
Learning location / Testing location	Fintelligence Online Lernplattform: https://fintelligence.fintelligence-net.com/
Learning time	1. Data security (30 min) 2. Confidentiality (30 min) 3. Learning control (60 min)
Period	2 months
Learning goals	<u>Data security</u> After studying this module, you will • have been sensitized to the correct handling of information and data, • be familiar with the classification of information, and will know how to proceed in each case, • know how to deal properly with devices that allow information exchange between you and others (such as the Internet and email). <u>Confidentiality</u> Upon completion of this module, you will • understand the importance and principles of confidentiality, • know the essential measures to protect confidentiality, • be aware of the key principles of data security, bank-client confidentiality and commercial secrecy or information protected by copyright, • know the rules of confidentiality in the context of offshoring and outsourcing.

Method	Self-study via interactive e-learning module with discoverable content and videos plus final learning control via online test.
Learning control	Your online self-control test consists of 15 to 20 multiple choice questions. You will pass the test if you reach at least 70% of the maximum score.