



SAQ recertification: 24-hour e-learning

Do you as a client advisor want to stay abreast in banking and financial markets, refresh your existing SAQ certificate and thereby support the solid foundation for your credibility and for building trust with your clients?

You have successfully completed the SAQ certification as a 'bank client advisor' less than three years ago. Before the certificate expires, you would like to extend your certification for another three years.

Fintelligence offers you an efficient and attractive recertification option.



Recertification

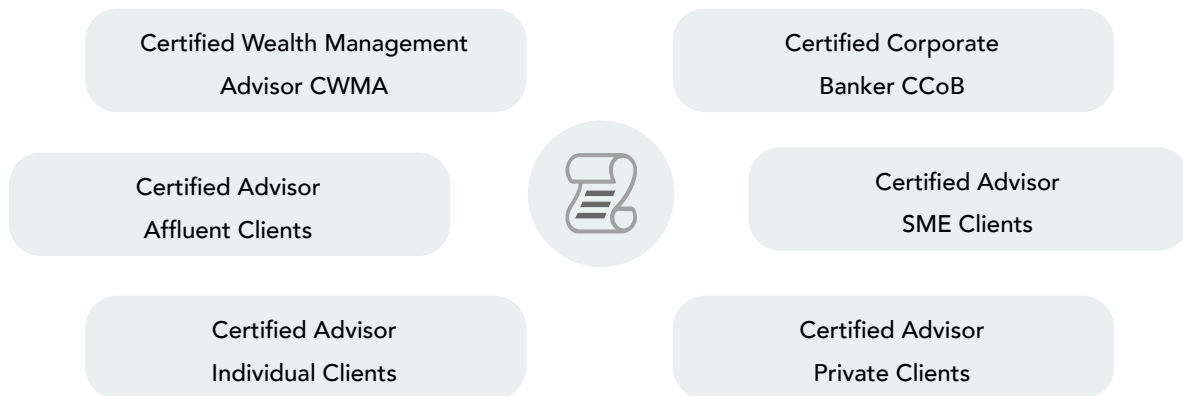
- SAQ recertification requires three learning and training days. Fintelligence offers you the opportunity to complete these lessons online (studying e-learning modules).
- You will gain access to the interactive Fintelligence e-learning and e-testing library for a period of several months.
- During this period, you will study the relevant recertification content for your specific client advisor role (for the total learning time of 24 hours).
- At the end of the study period, you will independently carry out an online check of your knowledge (60-90 minutes).
- Fintelligence takes care of the administration of the recertification. Once you have completed the required learning sessions, you will be notified and receive your renewed certificate directly from SAQ.

Key Facts

- You refresh your certificate in your specific client segment, for example in Wealth Management, Retail Banking or Commercial Banking; it attests that you as a practitioner possess in-depth know-how in banking, extensive knowledge regarding financial products, and outstanding consulting skills, all of which enable you to offer excellent advice to your clients.
- Bring your technical expertise up to date and strengthen your long-term professional competence.
- Support the solid foundation for your credibility and for building trust with your clients as a competent advisory specialist.
- Learn independent of time and location using the Fintelligence online platform – at your most suitable time and without absences from the workplace.
- The certification requirements ensure high quality standards. The certificate ‚bank client advisor‘ is in line with the international ISO standards (ISO 17024) for certification of persons, and is recognized by the Swiss Accreditation Service SAS and by SECO.

Which recertifications in accordance with ISO-SAQ standard do we offer?

Fintelligence offers you recertification of your certificate in your specific client segment, for example in wealth management, retail banking or commercial banking.

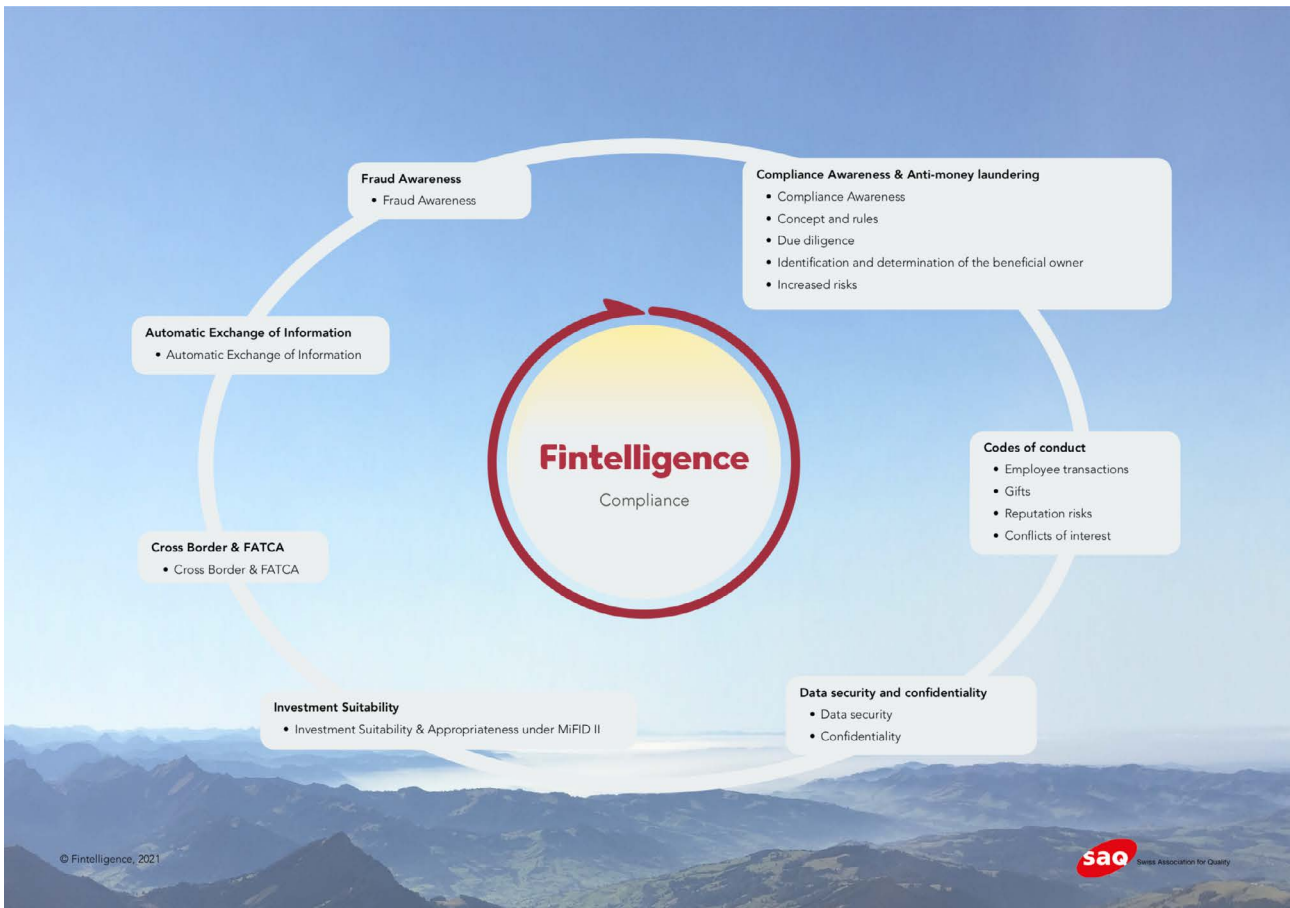
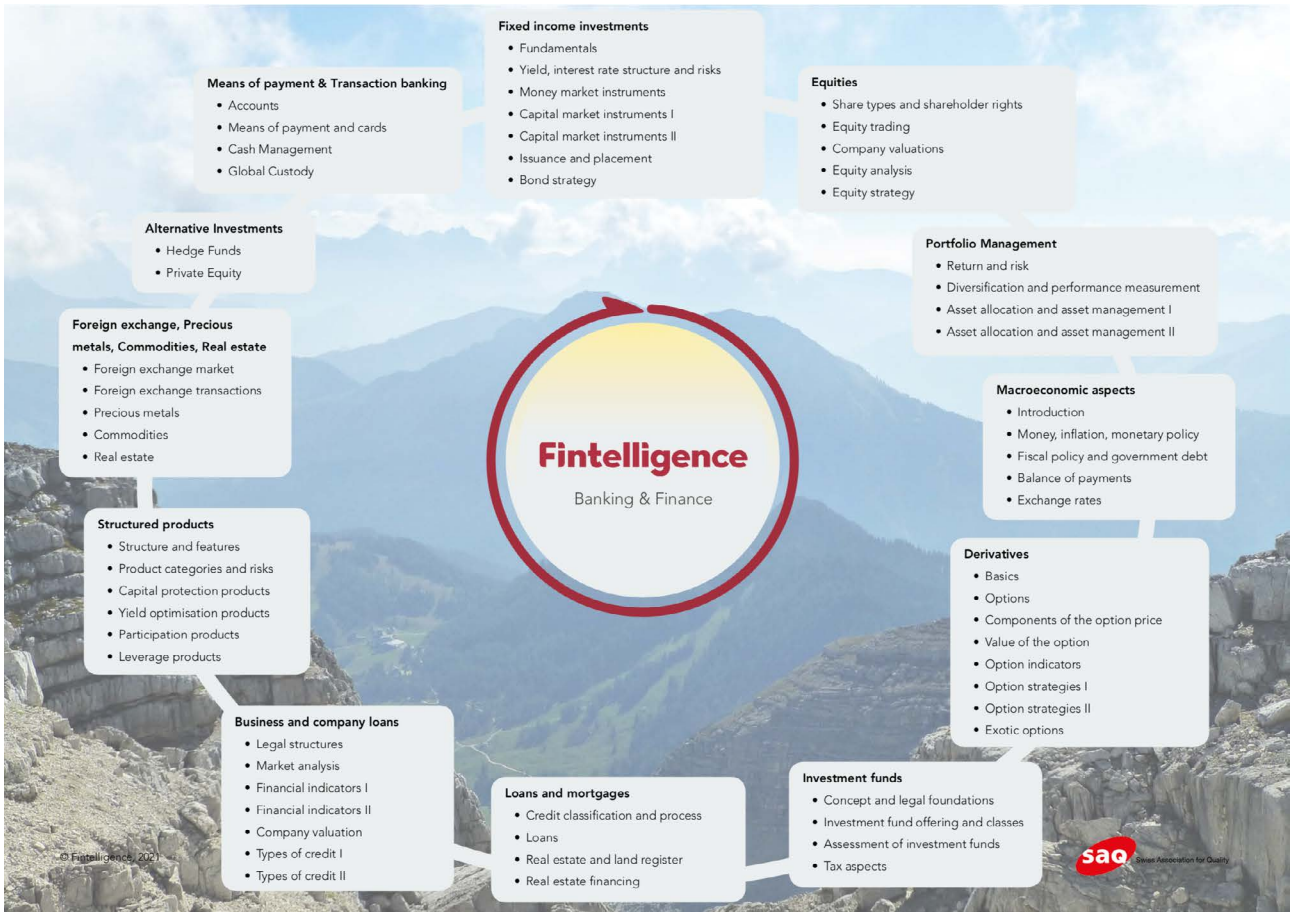


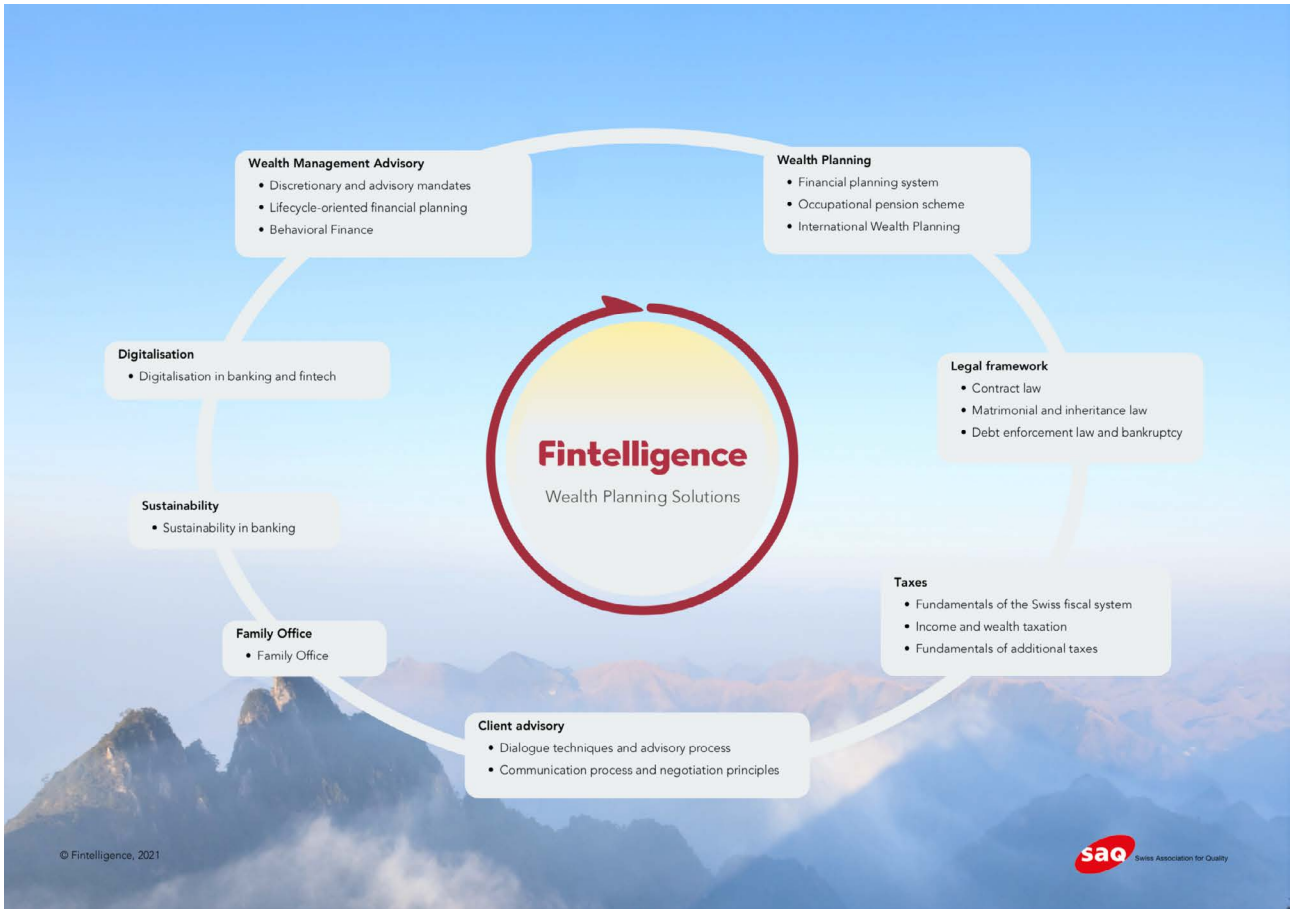
Requirements

You qualify to participate in the recertification, if you

- are employed by a financial institution
- are responsible for a client book (i.e. you are providing advice to clients), or you are a specialist in direct contact with clients

Fintelligence E-Learning und E-Testing Suite





About Fintelligence

Fintelligence offers tailor-made and personalized services in personal and organizational development for financial services providers. In particular, Fintelligence is focussed on offering development measures and trainings for client advisors in banking.

Fintelligence is a registered stock corporation under Swiss law. It is headquartered in Zug, Switzerland.