

ESG stewardship and engagement

Training program SAM

Title / Topic	ESG stewardship and engagement
Target audience	Asset managers
Learning content	Over the last few years, global sustainability has gained significant traction, although its concerns are not recent. Already in the last century, there were many public disconformities and manifestations on the adverse effects on society caused by issues like war, human rights violations, industrial pollution, and corruption. Together with climate change, pandemics, and the rapid growth of the world's population, these challenges must be addressed globally. This concerns the entire economy including finance and asset management. It is essentially about taking the environmental, social and governance (ESG) consequences and impacts into account in investment and credit decisions, as a complement to financial factors.
Learning location / Testing location	Fintelligence Online Learning Platform: https://vpbank-eam.fintelligence-net.com/
Learning time	1. ESG stewardship and engagement (50 min) 2. Learning control (20 min)
Period	2 Months
Learning goals	<u>ESG Stewardship und Engagement</u> After studying this module, <ul style="list-style-type: none">• you understand the concepts of stewardship, engagement and voting;• you are aware of the purposes and goals of engagement;• you can explain how engagement processes are managed in different asset classes;• you have got an overview of stewardship codes.
Method	Self-study via interactive e-learning module with discoverable content and videos plus final learning control via online test.
Learning control	Your online self-control test consists of 5 multiple choice questions. You will pass the test if you reach at least 70% of the maximum score.