

## ESG regulations and guidelines

Training program SAM

Title / Topic	ESG regulations and guidelines
Target audience	Asset managers
Learning content	Over the last few years, global sustainability has gained significant traction, although its concerns are not recent. Already in the last century, there were many public disconformities and manifestations on the adverse effects on society caused by issues like war, human rights violations, industrial pollution, and corruption. Together with climate change, pandemics, and the rapid growth of the world's population, these challenges must be addressed globally. This concerns the entire economy including finance and asset management. It is essentially about taking the environmental, social and governance (ESG) consequences and impacts into account in investment and credit decisions, as a complement to financial factors.
Learning location / Testing location	Fintelligence Online Learning Platform: <a href="https://vpbank-eam.fintelligence-net.com/">https://vpbank-eam.fintelligence-net.com/</a>
Learning time	1. ESG regulations and guidelines (50 min) 2. Learning control (20 min)
Period	2 Months
Learning goals	<u>ESG regulations and guidelines</u> After studying this module, <ul style="list-style-type: none"><li>• you will get an overview of the international ESG regulations;</li><li>• you will know how financial products are classified within an EU ESG framework;</li><li>• you will understand how clients' objectives are taken into account in the advisory process and which regulatory requirements need to be complied with;</li><li>• you will learn about the ESG guidelines of SwissBanking and the FINMA guidance on greenwashing.</li></ul>
Method	Self-study via interactive e-learning module with discoverable content and videos plus final learning control via online test.
Learning control	Your online self-control test consists of 5 multiple choice questions. You will pass the test if you reach at least 70% of the maximum score.