Fintelligence

ESG analysis and data

Training program SAM

Title / Topic	ESG analysis and data
Target audience	Asset managers
Learning content	Over the last few years, global sustainability has gained significant traction, although its concerns are not recent. Already in the last century, there were many public disconformities and manifestations on the adverse effects on society caused by issues like war, human rights violations, industrial pollution, and corruption. Together with climate change, pandemics, and the rapid growth of the world's population, these challenges must be addressed globally. This concerns the entire economy including finance and asset management. It is essentially about taking the environmental, social and governance (ESG) consequences and impacts into account in investment and credit decisions, as a complement to financial factors.
Learning location / Testing location	Fintelligence Online Learning Platform: https://vpbank-eam.fintelligence-net.com/
Learning time	1. ESG analysis and data (50 min) 2. Learning control (20 min)
Period	2 Months
Learning goals	ESG analysis and data After studying this module, • you understand the key role of ESG assessments in the ESG investment process and get an overview of the content of ESG assessments, focusing on two important approaches, Best-in-Class and ESG Integration; • you can provide examples for ESG indicators and ratings used in ESG assessments; • you can give an overview of the sources and quality of the data used in ESG assessments; • you can explain differences between ESG investment products by understanding the divergences of ESG assessments in practice.
Method	Self-study via interactive e-learning module with discoverable content and videos plus final learning control via online test.
Learning control	Your online self-control test consists of 5 multiple choice questions. You will pass the test if you reach at least 70% of the maximum score.