

## Banking & Finance: Structured products – Capital protection, Yield optimization, participation and leverage products

Training program SAM

Title / Topic	Structured products – Capital protection, yield optimization, participation and leverage products
Target audience	Asset managers
Learning content	<p>The topic of Structured Products examines the structure, key features, investor expectations, opportunities and risks of this asset class.</p> <p>In addition, the four basic product categories - capital protection products, yield optimization products, participation products and leverage products - are presented and their fundamental differences illustrated. On the basis of practical examples, specific product types are explained in detail within the four product categories.</p>
Learning location / Testing location	Fintelligence Online Lernplattform: <a href="https://fintelligence.fintelligence-net.com/">https://fintelligence.fintelligence-net.com/</a>
Learning time	<ol style="list-style-type: none"><li>1. Capital protection products (70 min)</li><li>2. Yield optimisation products (60 min)</li><li>3. Participation products (70 min)</li><li>4. Leverage products (70 min)</li><li>5. Learning control (80 min)</li></ol>
Period	2 months
Learning goals	<p><u>Capital protection products</u></p> <p>After you have worked through this module,</p> <ul style="list-style-type: none"><li>• you will be able to distinguish between the four types of capital protection products according to the Derivative Map of the Swiss Structured Products Association (SSPA)</li><li>• you will be familiar with the essential design features and function of capital protection products as well as the market expectations of the investor,</li><li>• you will know the opportunities and risks of capital protection products,</li><li>• you will be informed in detail about capital protection products with participation and with coupon.</li></ul>

### Yield optimisation products

After you have worked through this module,

- you will know the five types of yield optimisation products according to the Derivative Map of the Swiss Structured Products Association (SSPA) and be able to distinguish them from one another,
- you will be familiar with the essential design features and functionality of yield optimisation products as well as the market expectations of the investor,
- you will know the opportunities and risks of yield optimisation products,
- You will be informed in detail about the reverse convertible and barrier reverse convertible.

### Participation products

After you have worked through this module,

- you will know the five types of participation products according to the Derivative Map of the Swiss Structured Products Association (SSPA) and be able to distinguish them from each other,
- you will be familiar with the essential design features and operation of participation products as well as the market expectations of the investor,
- you will know the opportunities and risks of the participation products,
- you will know in detail about tracker and bonus certificates.

### Leverage products

When you have completed this module, you will

- know the five types of leverage products according to the Derivative Map issued by the Swiss Structured Products Association (SSPA) and be able to differentiate them
- be able to explain the different functionalities of leverage products
- understand the most important construction features and functionalities of leverage products as well as the investor's market expectations
- know the opportunities and risks of leverage products
- be very familiar with warrants and warrants with knock-out



Method	Self-study via interactive e-learning module with discoverable content and videos plus final learning control via online test.
Learning control	Your online self-control test consists of 15 to 20 multiple choice questions. You will pass the test if you reach at least 70% of the maximum score.