

Banking & Finance: Structured products – Structure, features, product categories and risks

Training program SAM

Title / Topic	Structured products – Structure, features, product categories and risks
Target audience	Asset managers
Learning content	The topic structured products will be taught over six modules. Module 1 and 2 introduce the investment category; they serve to elaborate on the basic structure as well as the four core classes of the structured products.
Learning location / Testing location	Fintelligence Online Lernplattform: https://fintelligence.fintelligence-net.com/
Learning time	<ol style="list-style-type: none">1. Structure and features (80 min)2. Product categories and risks (80 min)3. Learning control (80 min)
Period	2 months
Learning goals	<p><u>Structure and features</u></p> <p>Upon completion of this module,</p> <ul style="list-style-type: none">• you will have obtained a basic understanding of the use of structured products in investment advice• you will also have developed a better understanding of structured products• as well as the ability to evaluate and classify those products based on their design features and workings. <p><u>Product categories and risks</u></p> <p>After you have worked on this module,</p> <ul style="list-style-type: none">• You can define the most important types of structured products;• You are familiar with the classification of structured products according to the Categorisation of the Swiss Structured Products Association (SSPA);• You can describe the opportunities and risks of the product types in the



	customer conversation.
Method	Self-study via interactive e-learning module with discoverable content and videos plus final learning control via online test.
Learning control	Your online self-control test consists of 15 to 20 multiple choice questions. You will pass the test if you reach at least 70% of the maximum score.